The Charleston MSA Economy
2005

Presented to
Charleston Rotary
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Charleston, West Virginia

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West Virginia’s Statistical Areas
Census 2000

Source: Office of Management and Budget (OMB)
Charleston MSA
Employment Shares* Compared to the State
And Nation for 2004

*Employment shares are based on nonfarm employment data.
Charleston MSA
*Annual Job Growth: 2000-2004

-8%  -6%  -4%  -2%  0%  2%  4%  6%

Total
Nat. Res., Mining, and Construction
Manufacturing
Trade, Trans., and Utilities
Information
Financial Activities
Prof. and Business Services
Education and Health Services
Leisure and Hospitality
Other Services
Total Government

*Annual job growth is based on non farm payroll data.

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Average Weekly Coal Commodity Spot Prices
Business Week Ended August 14, 2005

Coal Commodities by Region:
- Central Appalachia: Big Sandy/Kanawha 12,500 Btu, 1.2 lb SO2/mmBtu
- Northern Appalachia: Pittsburgh Seam 13,000 Btu, < 3.0 lb SO2/mmBtu
- Illinois Basin: 11,800 Btu, 5.0 lb SO2/mmBtu
- Powder River Basin: 8,800 Btu, 0.8 lb SO2/mmBtu
- Uinta Basin in Colo.: 11,700 Btu, 0.8 lb SO2/mmBtu

Dollars per Ton
- Central Appalachia (CAP)
- Northern Appalachia (NAP)
- Illinois Basin (ILB)
- Uinta Basin (UIB)
- Powder River Basin (PRB)
Spot Price West Texas Intermediate Crude Oil--Real and Nominal $/bbl

Real
$1982-1984

Nominal

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Figure 3
Concentration of Chemical Manufacturing Jobs (Naics 325)

Chemical Manufacturing Share of Jobs Locally
Chemical Manufacturing Share of Jobs Nationally
W.Va. And U.S. Trade-Weighted Value Of The U.S. Dollar

Jan. 1980=100

170
160
150
140
130
120
110
100
90
80


W.Va. Export-Weighted

U.S. Trade-Weighted

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## Charleston MSA
### Annual Growth Rate Summary

<table>
<thead>
<tr>
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<th>2000-2004</th>
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<tbody>
<tr>
<td></td>
<td>Charleston MSA</td>
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<tr>
<td>Job Growth</td>
<td>0.3</td>
</tr>
<tr>
<td>Population Growth</td>
<td>-0.1</td>
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<tr>
<td>Real PCPI* Growth</td>
<td>1.7</td>
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All growth rates are compound annual rates.

*PCPI is Per Capita Personal Income. Charleston PCPI growth is from 2000 to 2003.

The Charleston MSA includes Boone, Clay, Kanawha, Lincoln, and Putnam counties.
www.bber.wvu.edu

• State and Regional Forecasts
• Public Finance Studies
• Economic Impact Studies
• County Data Profiles
• W.Va. Business and Economic Review